**INTEREST RATES MARKET NOTICE - AMENDED**

**Date: 14 October 2022**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN940”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 17 October 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN940

**Nominal Issued** R200,000,000.00

**Issue Price** 100%

**Coupon ...**% (3 Month JIBAR as at 17 Oct 2022 of ...% plus 300bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 December 2027

**Books Close Date** 10 March, 10 June, 10 September, 10 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** By 17:00 on9 March, 9 June, 9 September, 9 December

**Issue Date** 17 October 2022

**Date Convention** Following

**Interest Commencement Date** 17 October 2022

**First Interest Payment Date** 20 December 2022

**ISIN No.** ZAG000190992

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN940%20PricingSupplement1710A.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bonnie Brink Absa CIB Limited

Corporate Actions JSE +27 11 520 7000